

MYANMAR URAD OUTLOOK

PRESENTED BY

ANANT CHHAJED

COUNTRY HEAD - MYANMAR

SWISS SINGAPORE OVERSEAS ENT.PTE. LTD.

MYANMAR

BEANS & PULSES AGRICULTURE IN MYANMAR

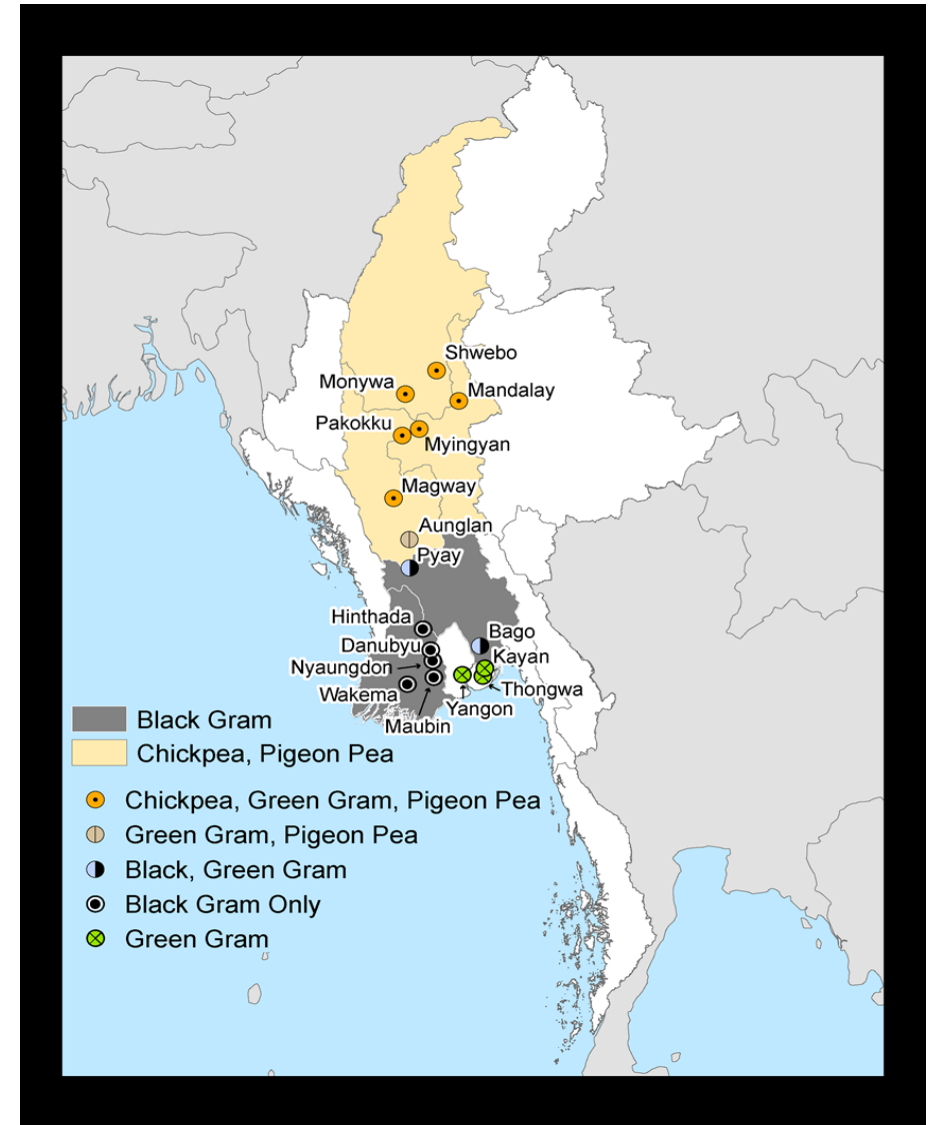
- Myanmar is an agricultural country, and the agriculture sector is the backbone of its economy.
- The agriculture sector contributes to **37.8 percent of Gross Domestic Product (GDP)**, accounts for **25% to 30% of total export earnings** and **employs 70% of the labour force**.
- Myanmar is the largest exporter of Beans & Pulses in Asia. Myanmar has the largest agri-ecological land area in continental Southeast Asia. It shares its borders with India and China – two of the largest Pulses consumers in the world.
- Myanmar grows about 20 different types of beans and pulses, including Black Matpe (Urad), Pigeon Peas (Tur), Green Gram (Mung Bean), Soybean, Chickpea, Butter Bean, Cowpea, Lima Bean, Black-eyed Bean, Groundnut, and Kidney Bean
- Black Matpe, Mung Bean, and Tur whole account for 70% - 75% of total pulses production of Myanmar and are the largest exported varieties. Approximately 80% - 90% of total Tur whole production and 70% - 80% of total Black Matpe is exported to India with limited domestic consumption.
- Pulses improve the efficiency and resilience of cropping systems. Adding pulses to a cropping system can significantly boost total productivity of all crops in a rotation by increasing availability of Nitrogen and other mineral nutrients.
- Pulses have a low water and energy footprint compared to most other protein sources.

BLACK MATPE – AN INTRODUCTION

- Black Matpe or Urad is pretty versatile and is consumed in multiple forms in India - split, boiled, roasted or ground to make flour, and is a rich source of proteins, carbohydrates, phosphoric acid and calcium.
- It is consumed across India finding its way in any standard vegetarian Indian meal.
- India is the largest producer of Black Matpe, and interestingly enough is also the largest importer and largest consumer in the world.

MYANMAR – KEY MATPE/URAD GROWING AREAS

- Urad is mainly grown in the Delta region of Myanmar region. It is mainly sown in post-monsoon winter season and harvested in months of Jan/Feb/March. The average production period of Urad is 3-4 months.
- Ayeyarwaddy & Bago divisions (as we see in the map) contribute to over 95% of Urad Crop in Myanmar with key growing centres as Hinthada, Maubin, Nyaungdon, Pyay etc.
- We have seen some early crop of Urad from Upper Myanmar which is a small volume and recent development.
- Raw Urad is processed and sized to make into 02 varieties FAQ and SQ .



BLACK MATPE/URAD – FIGURES AT A GLANCE

	YEAR 2022 (IN MT)	YEAR 2023 (IN MT)
OPENING STOCK	45,000	70,000
PRODUCTION DURING THE YEAR	675,000	800,000
EXPORTS	650,000	780,000
BALANCE / CARRYOVER STOCK	70,000	90,000

- Announcement of OGL until 31st March 2023 and then extension of OGL by Government of India are very positive moves which have helped enhanced production of Urad & Toor in Myanmar this year.
- More consistent Import Policy from India will help increase production in Myanmar which caters to Indian demand in big way.

THANK YOU