

GG PATEL & NIKHIL RESEARCH CO.



KHARIF PULSES CROP OUTLOOK 2022



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KHARIF PULSES CROP 2022

KHARIF PULSES CROP-WISE AREA COVERAGE IN LAC HAC

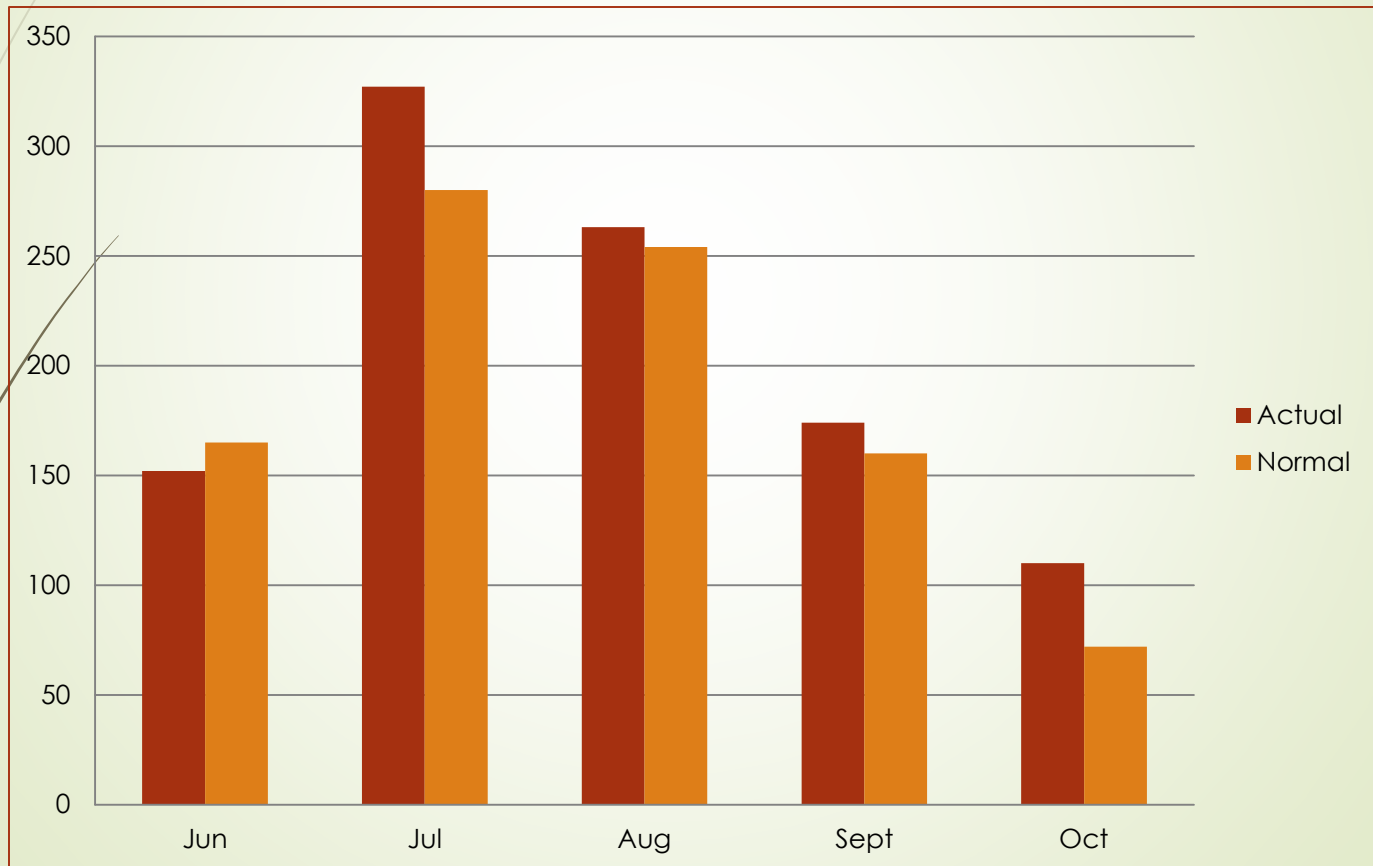
	2022	2021	Change	% Change
Tur (Arhar)	46.04	48.21	-2.17	-4.50%
Uradbean	37.75	39.26	-1.51	-3.85%
Other	49.04	50.82	-1.78	-3.50%
Total	132.83	138.29	-5.46	-3.95%

- ❖ Area covered under Kharif Pulses crop is lower by 5.46 Lac Hac over last year.
- ❖ Poor prices of pulses last year prompted farmers to shift from pulses to other higher returning crop.
- ❖ Encouraged by record prices of cotton last year farmers preferred cotton over pulses crop.

WEATHER ANALYSIS

- ❖ Late pick-up of Monsoon slightly delayed pulses planting.
- ❖ Timely rains covered all pulses growing areas in July except Uttar Pradesh where dryness started to become a concern.
- ❖ Rains occurred frequently and more routinely in full August month but situation in Uttar Pradesh did not improve much.
- ❖ Unusually heavy rains from late September continued till first two weeks of Oct. in UP, MP, MH and Southern Rajasthan.
- ❖ Late season rain delayed harvesting and some crop had gone through quality and quantity losses.
- ❖ Weather remained dry after Mid Oct.
- ❖ No winter rains occurred but weather continued pleasant with no major concern.

Rainfall Status 2022 (in MM)



URAD

STATEWISE URAD AREA COVERAGE IN 2022 (LAC HAC) ESTIMATED YIELD AND PRODUCTION AS COMPARED TO LAST YEAR

	Area 2022	Area 2021	Change	Yield	Production
Madhya Pradesh	16.9	15.38	1.52	Same / Slightly lower	Slightly Higher
Uttar Pradesh	7.11	6.99	0.12	Lower	Slightly Lower
Rajasthan	3.17	3.97	-0.8	Higher	Same
Maharastra	3.58	4.51	-0.93	Same	Lower
Others	6.99	8.41	-1.42	Same	Lower
All India	37.75	39.26	-1.51	Lower	Lower

Area coverage during Kharif 2022 Urad decreased by 1.51 Lac Hectares compared to corresponding period of Kharif 2021.

- ❖ Area covered under Urad crop had declined by 1.51 Lac Hac over last year as due to poor prices last year farmers had preferred other crop over Urad.
- ❖ Area in Madhya Pradesh had increased due to shortages and unusually high prices of soybean seed.
- ❖ Area in Uttar Pradesh had increased mainly due to prolonged dry weather, farmers did not left with any choice other than Urad crop.
- ❖ Government hiked the MSP to Rs 6600 per Qtl from Rs 6300 per Qtl.
- ❖ Sowing was delayed due to late pickup rains. Urad is an early sown crop which is also harvested earlier.
- ❖ Weather was favorable but the rains which occurred from mid Sept to early Oct spoiled the show, kept the crop overdue for harvesting and caused quality and quantity losses.
- ❖ Late sowing and late session rains lowered the yield.
- ❖ On accounts of lowers acreage and lower yields the overall production is lower than last year.

TUR

STATEWISE TUR AREA COVERAGE IN 2022 (LAC HAC)

ESTIMATED YIELD AND PRODUCTION AS COMPARED TO LAST YEAR

	Area 2022	Area 2021	Change	Yield	Production
Maharashtra	11.75	13.32	-1.57	Slightly Lower	Lower
Karnataka	14.07	14.58	-0.51	Same	Same
Madhya Pradesh	4.37	2.28	2.09	Same	Higher
Uttar Pradesh	3.64	3.54	0.1	Lower	Lower
Other states	12.21	14.5	-2.29	Same	Lower
TOTAL	46.04	48.22	-2.18	Same	Slightly Lower

Area coverage during Kharif 2022 Tur reduced by 2.18 Lac Hectares compared to corresponding period of Kharif 2021.

- ❖ Area covered under Tur crop is Lower by 2.18 Lac Hac over last year.
- ❖ Due to poor prices last year, there is a shift from pulses to cotton, Maize and other local crops.
- ❖ Area of Madhya Pradesh sharply increased by 91.67% from last year but it seems to be suspicious.
- ❖ There is a net decline in acreage in Maharashtra and other states.
- ❖ Government hiked the MSP to Rs 6600 per Qtl. from Rs 6300 per Qtl.
- ❖ Crop prospered well with time to time occurring rain but late season rains which continued till second week of Oct. caused damage to the Tur crop.
- ❖ On accounts of lowers acreage and slightly lower yields the overall production is lower than last year.

CONCLUSION

- ❖ Due to poor prices last year, there is a shift from pulses to cotton, Maize and other local crops.
- ❖ Urad, Tur and other pulses all showing a net decline in acreage.
- ❖ Above average rainfall and favorable weather conditions supported pulses crop but late season rains spoiling the game.
- ❖ Poor start of Monsoon and excessive late season rains hampered the yield of the pulses crops .
- ❖ On Account of lower area and lower yields, the kharif pulses crop production is lower from last year.

CROP PROSPECTS:

URAD–Lower TUR– Slightly Lower

Thank You !

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